

**FY 2011-12 MID-YEAR FORMAL BUDGET REQUEST
RECOMMENDED FOR DISAPPROVAL
(\$ In Thousands)**

Attachment 5

FY 2011-12 MID-YEAR FORMAL BUDGET REQUEST RECOMMENDED FOR DISAPPROVAL (\$ In Thousands)									
				FY 2011-12		FY 2012-13			
Branch / Exec	Division	FBR Title	FBR Summary	One-time \$	On-going \$ (6 Mo.)	One-time \$	On-going \$ (12 Mo.)	Perm PY	Financial Office Recommendations
Administrative Budget									
ACTO A. Milligan	Actuarial Office	Administrative Support	Position and funding requested to provide administrative support to ACTO due to Organizational Restructure. Prior to the restructure, support was provided by ERSD. CASD is providing temporary support until a permanent position is hired for ACTO.	-	22	-	89	1.0	Disapproval - ACTO re-evaluated this request and determined 1.0 position can manage the workload of both ACTO FBR requests. The division will resubmit this FBR request in the Annual process.
ACTO A. Milligan	Actuarial Office	Executive Secretary for Chief Actuary	Position requested to provide administrative support to the Chief Actuary. Currently recruiting for this position as a blanket.	-	-	-	-	1.0	Disapproval - ACTO re-evaluated this request and determined 1.0 position can manage the workload of both ACTO FBR requests. ACTO is considering possible re-class of an existing Executive Secretary blanket position. ACTO will resubmit this FBR request in the Annual process. The division will absorb the current year cost for the blanket position.
CSS D. Lum	California Employers' Retiree Benefit Trust	Establish SSM III Position	Position and funding requested to convert 1.0 blanket position to permanent. The CERBT workload is ongoing.	-	65	-		0.0	Disapproval - Current year funding can be absorbed in the CERBT Administrative budget. Approval - 1.0 position and ongoing associated funding: The CERBT Program continues to grow, therefore it is necessary to have the program manager in a permanent position.
EXAB R. Glazier	Education Forum	Ed Forum Increase	Funding requested to increase Educational Forum's baseline budget. The expenditures for the Ed Forum have increased over the years, with the budget remaining the same.	-	59	-	59	0.0	Disapproval - The division will attempt to fund this need within the branch for the current fiscal year.
EXAB R. Glazier	Office of Stakeholder	PRA Coordinator & Assistant Coordinator	Positions and funding requested to convert 1.0 blanket position to permanent for the Public Records Act (PRA) coordinator, and 1.0 additional permanent position to assist with the workload. Both positions are needed to continue to effectively manage the unforeseen increases in the number of PRA requests.	-	90	-	180	2.0	Disapproval - It is recommended the existing blanket position remain through the current fiscal year. STRL will resubmit this FBR request in the Annual process. The division will continue to fund the blanket position within the branch for the current fiscal year.
EXAB R. Glazier	Office of Stakeholder	Strategic Event workload increase	Position and funding requested to support Conference Services increase in workload from additional external and internal meeting and event planning.	-	45	-	90	1.0	Disapproval - The division will resubmit this request in the Annual Process. The division may utilize the current PRA blanket position for some workload.
EXAB R. Glazier	Office of Stakeholder	OEE Increase; Travel, General Office & Software	Funding requested to increase budget for travel and general office expenses to continue to support CalPERS events for external and internal stakeholders. Additional request for one-time funding of event planning software.	50	25	-	25	0.0	Disapproval - Does not meet Mid-Year criteria. The division will resubmit this request in the Annual Process.
Operation & Tech. S. Kessler	Diversity Outreach Program	Workload increase	Positions and funding requested to convert 1.0 blanket position to permanent. Also, requesting 1.0 position for an increase in workload due to Business Plan Diversity Inclusion initiatives and knowledge transfer.	100	80	-	160	2.0	Disapproval - It is recommended the existing blanket position (upgraded 9/1/2011 to SSM I) remain through the current fiscal year; FINO will assist as needed. CDOP will resubmit the FBR request in the Annual process. The additional position requested will be placed in a blanket. The division will fund the blanket position within the branch for the current fiscal year.
TOTAL ADMINISTRATIVE BUDGET - FBR REQUESTS AND RECOMMENDATIONS FOR DISAPPROVAL				\$150	\$386	\$	\$603	7.0	
				\$536		\$603			